



MARKET RELEASE

11 February 2013

Regalpoint Resources Limited

TRADING HALT

The securities of Regalpoint Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 13 February 2013 or when the announcement is released to the market.

Security Code: RGU
 RGUO

Jill Hewitt
Senior Adviser, Listings Compliance(Perth)

For personal use only



11 February 2013

Ms Sandra Wutete
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Via Email: tradinghaltspert@asx.com.au

Trading Halt

Pursuant to Listing Rule 17.1, Regalpoint Resources Limited (ASX Code: RGU) ('the Company') requests a trading halt for 48 hours commencing immediately in relation to the Company's listed securities.

We advise that:

- the trading halt will be in place while the Company finalises a material agreement;
- full announcement regarding the material agreement is being prepared and the Company expects to make the necessary announcement by market opening on Wednesday 13 February 2013; and
- the Company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

ENDS

For further information, shareholders and media please contact:

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