

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Regalpoint Resources Ltd**ACN/ARSN **122 727 342****1. Details of substantial holder (1)**Name **Classic Capital Pty Ltd <BRL Unit Trust> ("Classic") ACN 139780564  
Katana Equity Pty Ltd <Sala Tenna Family Trust> ("Katana Equity") ACN  
090877080**

ACN/ARSN (if applicable)

There was a change in the interests of the  
substantial holder on07/02/2014

The previous notice was given to the company on

11/10/2013

The previous notice was dated

11/10/2013**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	<b>8,971,121</b>	<b>13.27%</b>	<b>7,900,000</b>	<b>11.69%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>See Annexure A</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Romano Sala Tenna</b>	<b>Classic</b>	<b>Classic</b>	<b>Registered Holder of Shares</b>	<b>950,000 Ordinary</b>	<b>950,000</b>
<b>Romano Sala Tenna</b>	<b>Katana Equity</b>	<b>Katana Equity</b>	<b>Registered Holder of Shares</b>	<b>6,950,000 Ordinary</b>	<b>6,950,000</b>

--	--	--	--	--	--

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (If applicable)	Nature of association

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Romano Sala Tenna	GPO Box Z5364, Perth St Georges Tce, WA, 6831

### Signature

print name      Romano Sala Tenna      capacity      Individual

sign here            date      21/02/2014

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

## ANNEXURE A

Page 1 of 1  
21-February-2014

This is Annexure A consisting of one page referred to in Form 604: Notice of change of interests of substantial holder

For Company: Regalpoint Resources Pty Ltd  
ACN: 122 727 3423. Changes in relevant interest  
For the period between 28 June 2013 and 11 October 2013

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Number of Securities affected	Class	Person's votes affected
21/10/2013	Romano Sala Tenna	Buy	\$286	28,646	FPO	28,646
22/10/2013	Romano Sala Tenna	Buy	\$210	21,000	FPO	21,000
14/11/2013	Romano Sala Tenna	Buy	\$900	75,000	FPO	75,000
20/11/2013	Romano Sala Tenna	Buy	\$120	10,000	FPO	10,000
18/12/2013	Romano Sala Tenna	Buy	\$175	12,500	FPO	12,500
17/01/2014	Romano Sala Tenna	Sell	\$4,000	-200,000	FPO	-200,000
23/01/2014	Romano Sala Tenna	Sell	\$6,600	-300,000	FPO	-300,000
24/01/2014	Romano Sala Tenna	Sell	\$1,426	-57,057	FPO	-57,057
05/02/2014	Romano Sala Tenna	Sell	\$5,907	-261,210	FPO	-261,210
07/02/2014	Romano Sala Tenna	Sell	\$8,800	-400,000	FPO	-400,000

Signature


Print name:

Romano Sala Tenna

Capacity:

Individual

Signature:



Date:

21-February-2014

