

ASX ANNOUNCEMENT**4 July 2018****CLEANSING NOTICE – ISSUE OF SHARES**

AssetOwl Limited (ASX code: AO1) (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. The Company has today issued 888,889 fully paid ordinary shares in satisfaction of a \$40,000 corporate advisory fee payable to the Company's lead manager under its renounceable pro-rata rights offer conducted in April 2018 (refer to the Company's prospectus dated 6 April 2018 for further details). The shares have been issued out of the remaining shortfall to the rights offer, which the directors of the Company reserved the right to place within 3 months following close of the offers under the prospectus (refer to the Company's ASX announcement dated 7 May 2018 for further details).
2. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) the Company is not in possession of any undisclosed "excluded information" within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

*****ENDS*****

For further information, shareholders and media please contact:

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