

ASX ANNOUNCEMENT**16 April 2018****DESPATCH OF PROSPECTUS TO SHAREHOLDERS**

On 6 April 2018 AssetOwl Limited (ASX code: AO1) (**Company**) lodged with ASIC and ASX, a prospectus for a Rights Offer and Shortfall offer (**Prospectus**) to raise up to \$2,949,395 (before costs) through a renounceable rights issue, previously announced to the ASX on 4 April 2018.

The Company has today despatched the Prospectus, Entitlement and Acceptance form and Shortfall Offer Acceptance form to eligible shareholders who had a registered address in Australia or New Zealand at the Record date, 11 April 2018.

The Company advises that in accordance with the indicative timetable announced on 10 April 2018, the period of rights trading ends at 5.00pm (WST) on Tuesday, 24 April 2018, and the Closing Date for participation in the offers is 5.00pm (WST) on Wednesday, 2 May 2018.

A copy of the Prospectus can also be located on the AssetOwl website at <https://www.assetowl.com/>

*****ENDS*****

For further information, shareholders and media please contact:

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