

# Appendix 3Y – Corrected

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> ASSETOWL LIMITED
<b>ACN</b> 122 727 342

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	IAN MACKENZIE MURCHISON
<b>Date of last notice</b>	18 January 2018  <i>Refer to notes on page 3</i>

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	INDIRECT
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	DIRECTOR AND CONTROLLING SHAREHOLDER OF TENALGA PTY LTD
<b>Date of change</b>	<i>Refer to notes on page 3</i>
<b>No. of securities held prior to change</b>	1,188,582 ORDINARY FULLY PAID SHARES 287,500 OPTIONS \$0.02 exp. 30 Sept 2018 79,818 OPTIONS \$0.40 exp. 30 June 2019
<b>Class</b>	ORDINARY FULLY PAID SHARES
<b>Number acquired</b>	
<b>Number disposed</b>	100,000 ORDINARY FULLY PAID SHARES
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$20,000

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+ See chapter 19 for defined terms.

**Appendix 3Y**  
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<p><b>No. of securities held after change</b>  <i>Refer to note on page 3</i></p>	<p>1,088,582 ORDINARY FULLY PAID SHARES  287,500 OPTIONS \$0.175 exp. 30 Sept 2018  79,818 OPTIONS \$0.375 exp. 30 June 2019</p> <p><i>Refer to notes on page 3</i></p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market trade</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<p><b>No. and class of securities to which interest related prior to change</b>  Note: Details are only required for a contract in relation to which the interest has changed</p>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<p><b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b></p>	NO
<p><b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b></p>	

+ See chapter 19 for defined terms.

<b>If prior written clearance was provided, on what date was this provided?</b>	
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**Notes:**

1. This Appendix 3Y corrects and replaces the Appendix 3Ys released to ASX on 18 January 2018 and 15 March 2018. It **is not** issued to advise of a change in the number of securities held by Mr Ian Murchison in AssetOwl Limited (**Company**).
2. This corrected Appendix 3Y notifies of the following:
  - (a) The exercise price of options granted by the Company in which Mr Murchison has an interest has been reduced. The reduction in exercise price of the options results from the Company's return of capital effected by way of an in-specie distribution of shares and options in Podium Minerals Limited (**Podium**) (ASX code: POD) to eligible shareholders of the Company, which were received by the Company as consideration for the disposal of its Rum Jungle Project to Podium. The return of capital was completed by the Company on 21 February 2018.
  - (b) The exercise price of all options granted by the Company was reduced by \$0.025, as reflected in the before and after tables set out above. Please refer to the Company's ASX announcement on 21 February 2018 for further information.
  - (c) The number of fully paid ordinary shares in which Mr Murchison has an interest was incorrectly stated as 1,189,482 in the previous Appendix 3Ys. These figures (both before and after tables above) have been corrected.

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