

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Regalpoint Resources Limited
ABN	12 122 727 342

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Michael Lane
Date of appointment	23/12/2016

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p>	
<p>NCKH Pty Ltd (ACN 008 867 810) as trustee for the AML Trust</p>	<p>2,676,308 fully paid ordinary shares</p> <p>892,103 options exercisable at \$0.25 each on or before 31 March 2019</p> <p>2,676,308 class A performance rights</p> <p>1,338,154 class B performance rights</p> <p>561,903 class C performance rights</p>

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	<p>The Share Sale and Purchase Agreement dated 3 November 2016 (as described in the entity's Prospectus dated 9 November 2016) (Transaction Agreement).</p> <p>Under the Transaction Agreement, NCKH Pty Ltd (ACN 008 867 810) as trustee for the AML Trust, has a right to receive approximately 825,799 class C performance rights, subject to shareholder approval being obtained for the grant of the same.</p>
<p>Nature of interest</p>	<p>Sole director and shareholder of the Company, and beneficiary of the AML Trust</p>
<p>Name of registered holder (if issued securities)</p>	<p>NCKH Pty Ltd (ACN 008 867 810) as trustee for the AML Trust</p>
<p>No. and class of securities to which interest relates</p>	<p>Approximately 825,799 class C performance rights.</p>

+ See chapter 19 for defined terms.