

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity REGALPOINT RESOURCES LIMITED
ACN 122 727 342

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	SHANE LESLIE STONE
Date of last notice	26 April 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	S&J Stone Pty Ltd as trustee for the Stone Family Superannuation Fund – director and beneficiary Decket Pty Ltd – director
Date of change	23 December 2016
No. of securities held prior to change	1,555,421 fully paid ordinary shares 726,000 options (exercisable at \$0.20 on or before 30 September 2018) <i>Above interests shown on a post 10:1 consolidation basis.</i>
Class	Fully paid ordinary shares Options (exercisable at \$0.20 on or before 30 September 2018)

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number acquired	135,391 fully paid ordinary shares 67,695 options (exercisable at \$0.40 on or before 30 June 2019)
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Shares - \$27,078.20 on the basis of \$0.20 per share pursuant to the Public Offer made under the Prospectus dated 9 November 2016 (Prospectus). Options - Nil cash consideration. Options are free-attaching options granted on the basis of 1 option for every 2 shares subscribed under the Public Offer in the Prospectus.
No. of securities held after change	1,690,812 fully paid ordinary shares 726,000 options (exercisable at \$0.20 on or before 30 September 2018) 67,695 options (exercisable at \$0.40 on or before 30 June 2019)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares - Subscribed for under the Public Offer in the Prospectus. Options - Free attaching on a 1 for 2 basis under the Public Offer in the Prospectus.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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