



ASX Circular

Date 26 May 2011

Key topics

1. Regalpoint Resources Ltd
2. Admission
3. Official Quotation
4. ASX Code:RGU
RGUO

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants
 Market Participants

Authorised by

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REGALPOINT RESOURCES LIMITED – ADMISSION TO OFFICIAL LIST

Regalpoint Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Thursday, 26 May, 2011.

Official quotation of the Company's securities will commence on Monday, 30 May 2011.

Quoted Securities: 52,341,375 fully paid ordinary shares
 54,859,768 options exercisable on or before 31 March 2014

ASX Code: RGU
 RGUO

Time: 11.00 AM EST (9.00 AM WST)

Date: Monday 30 May 2011

ITS Abbreviation: REGALPOINT

ISIN: AU00000RGUO8

Home Branch: Perth

Industry Classification: Materials

Registered Office: Level 14
 191 St Georges Tce
 PERTH WA 6000
 Telephone: 08 9424 9320
 Facsimile: 08 9321 5932
 Website: www.regalpointresources.com.au

Company Secretary: Fleur Hudson

Share Registry: Security Transfer Registrars Pty Ltd
 770 Canning Highway
 APPLECROSS WA 6153
 Phone: 08 9315 2333
 Fax: 08 9315 2233

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Activities: Uranium Exploration

ASX Restricted Securities:

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.

14,850,927 fully paid ordinary shares.

11,159,445 options exercisable at 20 cents on or before 31 March 2014.

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 31 January 2011.

412,978 fully paid ordinary shares.

309,733 free attaching options exercisable at 20 cents on or before 31 March 2014