



10 May 2013

The Listing Manager
Australian Stock Exchange Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Regalpoint Resources Limited (“the Company”) – Restricted Securities Release from Escrow

In accordance with Listing Rule 3.10A, Regalpoint Resources Limited (ASX: RGU) announces that the 15,263,905 ordinary fully paid shares and 11,469,178 options are due to be released from escrow.

These securities are comprised of:

- 14,850,927 ordinary fully paid shares due to be released from escrow on or after 30 May 2013;
- 412,978 ordinary fully paid shares due to be released from voluntary escrow;
- 11,159,445 options expiring 31 March 2014 exercise price of \$0.20 each due to be released from escrow on or after 30 May 2013; and
- 309,733 options expiring 31 March 2014 exercise price of \$0.20 each to be released from voluntary escrow.

The Company will apply for quotation of the above securities as required by Listing Rule 2.8.2.

For further information please contact:

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